**INTEREST RATES MARKET NOTICE**

**Date: 24 March 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN052”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 24 March 2015

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN052

**Nominal Issued** R 300,000,000.00

**Issue Price** 100 %

**Coupon** 7.408 % (3 Month JIBAR as at 24 March 2015 of 6.108% plus 130 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 September 2016

**Books Close** 14 June, 14 September, 14 December, 14 March

**Interest Payment Date(s)** 24 June, 24 September, 24 December, 24 March

**Last Day to Register** By 17:00 on 13 June, 13 September, 13 December, 13 March

**Issue Date** 24 March 2015

**Date Convention** Following

**Interest Commencement Date** 24 March 2015

**First Interest Payment Date** 24 June 2015

**ISIN No.** ZAG000124751

**Additional Information** Unsubordinate, Unconditional, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN052%20Pricing%20Supplement%2020150324.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN052%20Pricing%20Supplement%2020150324.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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